

From Your Partners at Panoramix

Happy June! It's an exciting month - we've got some great webinars for you, and we just learned we're a four-time finalist for the Wealthies awards!



Join us Tuesday, June 15 at Noon central for an exciting product integration announcement between Panoramix and FeeX!

Our CEO Chris Hastings will be joined by Dave Goldman, VP of Business Development at FeeX.

Register for the webinar here.

Wealthies Finalists Announced

We are ecstatic to announce we have been named finalists in FOUR categories for the 2021 Wealthies Awards!

Read the press release here.

Watch our video nominations here.



New Panoramix Release Today

Today's release is live! Make sure to watch your software for an update, so it runs properly. This is a corrective release with a new Google Calendar interface.

Read all the performance enhancements here.

After updating Panoramix, you will need to re-authenticate your Google Calendar.



May Webinar Series

Miss our May webinar series? Never fear, the recordings are here! The latest Deep Dive topic looks at practices and procedures regarding account ownership, establishing household relationships, trust account ownership and controls, and management for trusts.

Watch any of our webinars here.



Technology Tools for Today (T3) Conference



Panoramix Registration Discount

Save \$100 on your T3 registration with the discount code **T3PANO2021**. Enter before choosing your registration type for this great deal. Let us know you'll be in Denton with us in September and we'll give you some extra perks! See you there!

Register for the 2021 T3 Conference here.

Get social with us!







