

From Your Partners at Panoramix

Happy Belated Summer Solstice! Now it's officially summer, make sure to soak up as much of that fresh Vitamin D as you can! Safely, of course, remember to protect your skin.

Getting enough natural light not only boosts your health but helps you sleep better at night. If you struggle to get enough natural light into your workspace, think about adding some reflective color or mirrors to your area. Open those office blinds and let the light shine through!



Ready to Run Billing?

Quarterly billing will be available to run on Thursday, July 1, at noon Central. Want to make sure everything is set up correctly? Or perhaps you want to simplify something complicated? Schedule a meeting with Panoramix Support. We'd love to work with you!

Schedule a Support meeting here.

August Webinar Series

Our August webinar series is approaching, mark your calendar! We'll be going over all the tiles available for the Advisor and Contact dashboards. Join us on August 17 at 10am or 2pm, or August 18 at noon, all times Central.

Register for any of the webinars here.



New Panoramix Release Today

Another corrective release is out in the wild! You won't find anything massively exciting in the release notes for the next few months, as we're focusing efforts on building some EPIC additions! The big reveal will happen at T3 in September. (Unless we happen to leak something in future newsletters...)



Read all the performance enhancements here.

Panoramix T3 Registration Discount

Save \$100 on your T3 registration with the discount code **T3PANO2021**. Enter before choosing your registration type for this great deal. Let us know you'll be in Denton with us in September and we'll give you some extra perks! See you there!



Register for the 2021 T3 Conference here.

Integration with FeeX: Webinar

Did you miss the webinar with FeeX? No worries, use the link below to watch it anytime to get the exciting details of this integration.

Watch the webinar here.



Tips & Tricks for Panoramix



Did You Know?

You can search with policy numbers in Panoramix! Just head over to the "Data" tab and navigate to "Find Account." Type in your policy number and ta-da!

Remember, never hesitate to reach out to <u>Support</u>. Email, call or text, we're here for you!

Get social with us!









Any recommendations for our newsletter and outreach? Tell us what you want to see!