



From Your Partners at Panoramix

August greetings! We've been doing some heavy lifting in the back end to enhance the speed and performance of Panoramix. Also, we're excited to introduce the newest member of the Panoramix team!

New Panoramix Release Today

Version 2.1.0.22 is ready for download! This update is a fully loaded baked potato with over a page of enhancements and fixes. (County fair fever, anyone?)

[Read all the enhancements here.](#)



Meet Our New Director of Sales!

Jim Schwieters has officially joined the Panoramix team as our new Director of Sales! Prior to joining us, he spent 14 years at SirsiDynix, where he helped them exceed sales goals. He is a graduate of the University of Minnesota-Duluth where he majored in Business Administration. He dials into his Teams calls from Lakeville, MN, where he resides with his wife Dana and their dog Sully. In his free time, you can find him traveling, at the golf course, or fishing at a local lake!

Email Jim a warm welcome at jim.schwieters@panoramixfinancial.com.



Coming soon: National Fintech Day!

On August 20, we celebrate the Fintech industry! We celebrate our ability and love to create technology that automates and improves your work in financial services. Fintech helps companies and business owners like you, improve the lives of millions of everyday people. We thank you for your service, hats off to you!

To help you celebrate, we've compiled two short quizzes loaded with cool facts about the Fintech



industry. Take a short break and test your knowledge. When you make it through, there might be a little something special waiting for you!

You work in Fintech, but do you know Fintech? Find out now! Take the standard path, or challenge yourself. (Can you beat our CEO's challenge score of 9/20?)

Quiz Me!

Upcoming Webinars & Forum



Joint Webinar with AdvicePay

Wednesday, Sept. 7 at 2 p.m. Central

Fee-for-service billing is now available in Panoramix through AdvicePay! This webinar will show you how this powerful integration can bring your advisory up to the next level.

[Register Here](#)

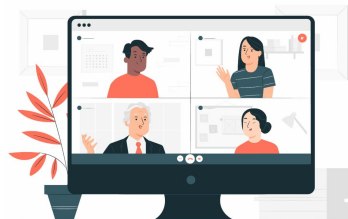


Panoramix YOUiversity

Tuesday, Aug. 16 at noon Central

It's that time again! Our next session of Panoramix YOUiversity will be released next Tuesday. Register below to receive the link on August 16.

[Register Here](#)



Support Forum

Tuesday, Sept. 13 at 1 p.m. Central

This is an excellent hour to ask any support questions, or discuss the financial services industry with Chris, Joe and Adeena.

[Register Here](#)

Tips & Tricks for Panoramix

Did You Know?

We've been conducting some important server upgrades and updates to improve the performance and speed of Panoramix. We hope you've noticed faster loading times!

If you ever see the message "Panoramix is not responding," that means Panoramix is talking with the server, simply waiting for the server to respond. When you see this message, it is best to NOT click anywhere within Panoramix, as it may cause an error or cause your system to freeze up.

ADEENA'S
TIPS &
TRICKS



As always, if you ever encounter something you feel is odd in Panoramix, please let us know! We watch our Support box for errors and actively work in the software to ensure everything is operating as it should for you. However, we still need your help to catch any pesky bugs we miss along the way.

- Email the Support team at Support@PanoramixFinancial.com.
- Call Adeena on the Support phone line at 877-595-3282, or call/text her cell directly at 360-702-

7718. She comes online every day at 8am Pacific/10am Central.

- [Schedule a meeting with Adeena here.](#)
- [Schedule a meeting with Joe here.](#)
- [Schedule a meeting with multiple Support staff here.](#)

Get social with us!



Any recommendations for our newsletter and outreach? [Tell us what you want to see!](#)

Sapphire Software Services | 1470 Englert Rd, Eagan, MN 55122

[Unsubscribe sales@sapphiress.com](mailto:sales@sapphiress.com)

[Update Profile](#) | [Constant Contact Data Notice](#)

Sent by sales@panoramixmarketing.com powered by



Try email marketing for free today!